

My business philosophy is to provide a firm quotation before you commit to engaging my services.

**Importantly, the first meeting is free and designed to last as long as is needed.**



At the conclusion of this free meeting, I need to know how many modules are to be utilised. Having Trust deeds and company schedules available at this meeting is also desirable. Once the scope of work is established I can often provide you an immediate quote of costs. If I need to wait for further documents, I email my quote to you as soon as practicable.

While different businesses have vastly different requirements, my time to complete a Business Succession Report (BSR) usually exceeds 30 hours.

However, for a very limited work scope, my costs can be as little as \$4000.

Before work can commence, an upfront fee is charged.

The balance may then be paid interest-free for up to six months, depending on the amount of the work. Payments are by a Direct Debit schedule from either a Bank Account or Credit Card. If your accounts payable system prefers an immediate payment of costs as quoted I will reduce my quote by 10%.

These are one-off costs that protect your business, new partners, staff and reputation - many years into the future.

Why should my consultancy be engaged? **If you cannot afford to loose your business capital; you need to protect it.**